

Referrals Are Welcome!!

Referrals are the cornerstone of any service business. This firm, like other professional service firms, relies on satisfied clients as the primary source of new business. Your referrals are both welcome and most sincerely appreciated from all the staff at Flavin & Associates!!

Absolute Confidentiality!!

Since your referrals are generally individuals you are well acquainted with, you may have some concern that your business matters will be discussed with those new clients whom you refer. This office guarantees the confidentiality of client information. Your personal, financial and tax data will not be shared with anyone else.

An Expression of Confidence!!

When you refer clients here, at Flavin & Associates, you are expressing your faith and confidence in the services this office has and will continue to provide to you. You may have business associates who need professional tax assistance or family and friends who struggle to do their own taxes every year. No matter whom you refer, be assured that their individual tax needs will be looked after in the same professional manner yours have been.

Important Questions!!!

Did You...

- Sell any gold, old jewelry, or precious metals?
- Make an internet purchase on which no state sales tax was collected?
- Receive a foreign gift or inheritance from someone in a foreign country or from a foreign entity?
- Have signature authority or a financial interest in a foreign financial account? (don't over look employer and business accounts, or accounts of other family members residing abroad)
- Do you own any foreign assets including an interest in a foreign entity, on-line gambling account, etc.?
- Sell any items on E-bay?
- Receive income for which you did not receive a form W-2 or 1099?
- Have the Earned Income Tax Credit denied?
- Employ household workers?
- Make a gift to any individual in excess of \$14,000?
- Claim the new homeowner credit in 2008?
- Change any of your contact information?
- Did you pay anyone over \$600 in services in a trade or business?

Signature _____ Date _____